

# 2019 Form M-1

## MEWA-ECE Form

This Form is Open to Public Inspection

### Report for Multiple Employer Welfare Arrangements (MEWAs) and Certain Entities Claiming Exception (ECEs)

This filing is required to be filed under section 101(g) of the Employee Retirement Income Security Act of 1974, as amended by the Patient Protection and Affordable Care Act.

OMB No. 1210-0116

Department of Labor  
Employee Benefits Security Administration

## PART I PURPOSE OF FILING

Complete as applicable:

### A

Identify the type of filing:

- (1)  Annual Report:
  - Calendar Year
  - or the fiscal year beginning  and ending
- (2)  MEWA Registration  
Date:
- (3)  ECE Origination  
Date:
- (4)  ECE Special Filing  
Date:

### B Check if any of the following:

- Check here if this is a final report
- Check here if this is an amended report
- Check here if this is a request for an extension

### C Identify the type of entity:

- (1)  A Plan MEWA
- (2)  A Non-Plan MEWA
- (3)  An Entity Claiming Exception (ECE)

### D Enter the most recent date the MEWA or ECE filed the Form M-1:

- Check the box if this is the first filing or enter the date below.  
02/07/2020

## PART II CUSTODIAL & FINANCIAL INFORMATION

### 1a Name and address of the MEWA or ECE

AGC Health Benefit Trust Fund  
  
9450 SW Commerce Circle  
Suite 200  
Wilsonville, OR 97070

### 1b Telephone number of the MEWA or ECE (503) 682-3363

### 1c Employer Identification Number (EIN) 23-7170147

### 1d Plan Number (PN) 501

### 2a Name and address of the administrator of the MEWA or ECE

Board of Trustees  
Oregon-Columbia Chapter AGC of America, Inc.  
9450 SW Commerce Circle  
Suite 200  
Wilsonville, OR 97070

### 2b Telephone number of the administrator (503) 682-3363

### 2c EIN 93-0115390

### 2d E-mail address of the administrator

AGC@vimly.com

### 3a Name and address of the entity or entities sponsoring the MEWA or ECE

Board of Trustees  
Oregon-Columbia Chapter AGC of America, Inc.  
9450 SW Commerce Circle  
Suite 200  
Wilsonville, OR 97070

### 3b Telephone number of the sponsor (503) 682-3363

### 3c EIN 93-0115390

### 4a Name and address of the agent for service of process or registered agent

Vimly Benefit Solutions, Inc  
  
12121 Harbour Reach Dr  
Ste 105  
Mukilteo, WA 98275

### 4b Telephone number of such person (425) 771-7359

### 4c E-mail address of such person

agc@vimly.com

### 5a Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Norman Russell  
20915 SW 105th  
Tualatin, OR 97062

**5b** Telephone number of each such person (503) 228-3416

**5c** E-mail address of such person

nrussell@russellconstruction.com503228

**5a** Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Sarah Smith  
P.O. Box 1008  
Salem, OR 97308

**5b** Telephone number of each such person (506) 364-6611

**5c** E-mail address of such person

sarah@standardutility.com

**5a** Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Mark Powell  
16500 SW 72nd  
Portland, OR 97224

**5b** Telephone number of each such person (503) 483-4822

**5c** E-mail address of such person

mark@climatecontrolinc.com

**5a** Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Leigh Tapani  
P.O. Box 1900  
Battleground, WA 98604

**5b** Telephone number of each such person (360) 687-1148

**5c** E-mail address of such person

leight@tapaniunderground.com

**5a** Name and address of each member of the Board, officer, trustee, or custodian of the MEWA or ECE

Roger Silbernagel  
618 N 2nd Ave  
Stayton, OH 97383

**5b** Telephone number of each such person (503) 769-2466

**5c** E-mail address of such person

rogers@hpcivil.com

**6a** Name and address of all promoters and/or agents responsible for marketing the MEWA or ECE

Willis of Oregon  
222 SW Columbia Street  
Suite 600  
Portland, OR 97201

**6b** Telephone number of each promoter or agent (971) 255-5359

**6c** E-mail address of such person

autumn.cavalli@willistowerswatson.com

**6d** EIN of each promoter or agent 93-0569898

**7a** Name and address of any person, financial institution(s), or other entity holding assets for the MEWA or ECE

Heritage Bank  
10500 NE 8th St  
Suite 1500  
Bellevue, WA 98004

**7b** Telephone Number of person, financial institution, or entity (503) 265-5839

**7a** Name and address of any person, financial institution(s), or other entity holding assets for the MEWA or ECE

Columbia Management Investment Advisors, LLC  
121 SW Morrison Street

14th Floor  
Portland, OR 97204

7b Telephone Number of person, financial institution, or entity (503) 265-5839

8a Name and address of any actuary(ies) providing services to the MEWA or ECE

8b Telephone number of each actuary

8c E-mail address of each actuary

8d EIN of each actuary

9a If the MEWA or ECE has a contract with a third party administrator (TPA) the name and address of the third party administrator(s)

Vimly Benefit solutions, Inc

12121 Harbour Reach Dr  
Ste 105  
Mukilteo, WA 98275

9b Telephone number of each TPA (425) 771-7359

9c E-mail address of each TPA

agc@vimly.com

9d EIN of each TPA 91-1603312

10a Name and address of any person or entity that has authority or control over the MEWA's or ECE's assets or over assets paid to the entity by plans or employers for the provision of benefits

Board of Trustees  
AGC Health Benefit Trust Fund  
9450 SW Commerce Circle  
Suite 200  
Wilsonville, OR 97070

10b Telephone number of each such person or entity (503) 682-3363

10c E-mail address of such person or entity

10d EIN of each such person or entity 93-0115390

10a Name and address of any person or entity that has authority or control over the MEWA's or ECE's assets or over assets paid to the entity by plans or employers for the provision of benefits

Vimly Benefit Solutions, Inc

12121 Harbour Reach Dr  
Ste 105  
Mukilteo, WA 98275

10b Telephone number of each such person or entity (425) 771-7359

10c E-mail address of such person or entity

agc@vimly.com

10d EIN of each such person or entity 91-1603312

11a Name and address of any person or entity that has discretionary authority, control, or responsibility with respect to the administration of the MEWA or ECE or any benefit program offered by it

Board of Trustees  
AGC Health Benefit Trust Fund  
9450 SW Commerce Circle  
Suite 200  
Wilsonville, OR 97070

11b Telephone number of each such person or entity (503) 682-3363

11c E-mail address of such person or entity

11d EIN of each such person or entity 93-0115390

12a Names and addresses of the MEWAs or ECEs that merged

12b Telephone number of the entities

12c EINs

12d PNs

13 Do you have an opinion from an actuary assessing the MEWA's or ECE's actuarial soundness, including the adequacy of contribution rates? No

14a Are you, your entity, and/or its officers, directors, and employees covered by fiduciary liability policies? Please identify the carrier that issued the fiduciary liability policy(ies) in the space provided. Yes

**14b** Are the fiduciaries of each of the plans whose participants are receiving benefits from the entity covered by a fiduciary liability policy? **Yes**

**15** Are all assets in the possession of the MEWA or ECE maintained consistent with section 403 of ERISA and 29 CFR 2550.403a-1 and 2550.403b-1?

**Yes**

If no, please explain.

**16a** Within the past five years, has any litigation or other enforcement proceeding (including any administrative proceeding) regarding any MEWA, ECE, or Group Health Plan been instituted by a Federal or State agency against the MEWA or ECE, a trustee, or a director, owner, partner, senior manager, or officer of the sponsoring entity? **No**

If yes, please identify each litigation or enforcement proceeding to include (if applicable): (1) the case number, (2) the date, (3) the nature of the proceedings, (4) the court, (5) all parties (for example, plaintiffs and defendants or petitioners and respondents), and (6) the disposition.

**16b** Have any of the persons or entities listed in this Part II ever been the subject of any criminal or civil investigation or action involving dishonesty or breach of trust or been convicted of a felony? **No**

If yes, please explain.

**16c** Have any cease and desist orders been issued by a Federal or State agency against any of the entities listed in this Part II? **No**

**If so, please list the issuing entities and the year in which each order was issued.**

Entity	Year
--------	------

17 Complete a separate row for each state in which the entity operates in the following chart. (Note: Only entities that provide medical care (within the meaning of ERISA section 733(a) (2)) are required to file the Form M-1.):

17a	17b	17c	17d	17e	17f	17g	17h	17i	17j
Enter all States where the MEWA or ECE is operating.	Is coverage provided?	State registration number.	Name of state agent or entity for service of process.	Is the entity a licensed health insurer in this State?	If yes to 17e, enter NAIC number.	If no to 17e, is the entity fully insured?	If yes to 17g, enter name and NAIC number of insurer.	Does the entity purchase stop loss coverage?	If yes to 17i, enter the name and NAIC number of insurer.
CA <input type="checkbox"/> New State	Yes		Vimly Benefit Solutions, Inc	No		Yes	Regence 54933	No	
ID <input type="checkbox"/> New State	Yes		Vimly Benefit Solutions, Inc	No		Yes	Regence 54933	No	
OR <input type="checkbox"/> New State	Yes		Vimly Benefit Solutions, Inc	No		Yes	Regence 54933	No	
WA <input type="checkbox"/> New State	Yes		Vimly Benefit Solutions, Inc	No		Yes	Regence 54933	No	

18 Of the States identified in box 17a, identify those States in which the entity conducted 20 percent or more of its business (based on the number of participants receiving coverage for medical care). OR

19 Total number of participants covered under the entity. 826

## PART III INFORMATION FOR COMPLIANCE WITH PART 7 OF ERISA

20 If you answered yes to box 16a, in reference to any State or Federal litigation or other enforcement proceeding (including any administrative proceeding), check yes below if the allegation concerns a provision under part 7 of ERISA, a corresponding provision under the Internal Revenue Code or Public Health Service Act, a breach of any duty under Title I of ERISA if the underlying violation relates to a requirement under part 7 of ERISA, or a breach of a contractual obligation if the contract provision relates to a requirement under part 7 of ERISA. N/A

21 Is the MEWA subject to part 7 of ERISA on the date of the filing? (Note: The Self-Compliance Tool at [www.dol.gov/ebsa/pdf/cagappa.pdf](http://www.dol.gov/ebsa/pdf/cagappa.pdf) may be helpful in answering Boxes 21-21f.) If "yes," complete the following. Yes

21a Is the coverage provided by the MEWA or ECE in compliance with the portability and nondiscrimination provisions of the Health Insurance Portability and Accountability Act of 1996, including Title I of the Genetic Information Nondiscrimination Act of 2008, and the Department of Labor's (Department's) regulations issued thereunder? Yes

21b Is the coverage provided by the MEWA or ECE in compliance with the Mental Health Parity Act of 1996 and the Mental Health Parity and Addiction Equity Act of 2008 and the Department's regulations issued thereunder? Yes

21c Is the coverage provided by the MEWA or ECE in compliance with the Newborns' and Mothers' Health Protection Act of 1996 and the Department's regulations issued thereunder? Yes

21d Is the coverage provided by the MEWA or ECE in compliance with the Women's Health and Cancer Rights Act of 1998? Yes

21e Is the coverage provided by the MEWA or ECE in compliance with Michelle's Law? Yes

21f Is the coverage provided by the MEWA or ECE in compliance with the Patient Protection and Affordable Care Act of 2010 and the Department's regulations issued thereunder that are applicable as of the date signed at the bottom of this form? Yes

## ATTACHMENTS

[AGCOR Signed M-1.PDF](#)

## SIGNATURE

Under penalty of perjury and other penalties set forth in the instructions, I declare that I have examined this report, including any accompanying attachments, and to the best of my knowledge and belief, it is true and correct. Under penalty of perjury and other penalties set forth in the instructions, I also declare that, unless this is an extension request, this report is complete.

Signature of Administrator:   
 Address of Administrator:   
 Date: